SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

. Name and Address of Reporting Person* Energy Transfer Partners, L.P. 04/02/2018		tatement /Year)	3. Issuer Name and Ticker or Trading Symbol <u>USA Compression Partners, LP</u> [USAC]					
(Last) (First) (Middle) 8111 WESTCHESTER DRIVE, SUITE 600			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title below) Other (specify below)		(Mont	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check		
(Street) DALLAS TX 75225	_				Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person			
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4) Form: Direct or Indirect (I) (Instr. 5)		(D) (Instr. 5)				
Common Units (Limited Partner Interests)	Partner Interests)		19,191,351(1)	D ⁽²⁾				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Derivative Security (Instr. 4)	ties Underlying	4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Class B Units (Limited Partner Interests)	04/02/2019	(3)	Common Units	6,397,965 ⁽¹⁾⁽³⁾	(3)	D ⁽²⁾		
1. Name and Address of Reporting Person [*] Energy Transfer Partners, L.P.								
(Last) (First) (M 8111 WESTCHESTER DRIVE, SUITE 600								
treet) DALLAS TX 75225								
(City) (State) (Zi								
1. Name and Address of Reporting Person* Energy Transfer Partners GP, L.P.								
(Last) (First) (Middle) 8111 WESTCHESTER DRIVE, SUITE 600								
(Street) DALLAS TX 75	5225							
(City) (State) (Zi)							

Explanation of Responses:

1. On April 2, 2018 (the "Closing Date"), pursuant to the Contribution Agreement, dated as of January 15, 2018, by and among Energy Transfer Partners, L.P. ("ETP"), Energy Transfer Partners GP, L.P. ("ETP GP"), ETC Compression, LLC, USA Compression Partners, LP ("USAC") and, solely for certain purposes therein, Energy Transfer Equity, L.P. ("ETE"), ETP contributed to USAC all of the outstanding membership interests in CDM Resources Management LLC and CDM Environmental & Technical Services LLC in exchange for (i) 19,191,351 common units representing limited partner interests in USAC (the "USAC Common Units"), (ii) 6,397,965 Class B Units (as defined in footnote 3) and (iii) an amount in cash equal to \$1.232 billion.

2. The securities are held of record by ETP. ETP GP is the general partner of ETP, and Energy Transfer Partners, L.L.C. ("ETP LLC") is the general partner of ETP GP. ETP GP and ETP LLC are each wholly owned subsidiaries of ETE. Kelcy L. Warren ("Mr. Warren") is Chairman of the Board of LE GP, LLC, the general partner of ETE ("LE GP"), and Mr. Warren holds an 81.2% interest in LE GP. Each of ETP GP, ETP LLC, ETE, LE GP and Mr. Warren may be deemed to share beneficial ownership of the securities held of record by ETP. Each such entity or person disclaims any such beneficial ownership of such securities except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for purposes of Section 16 or for any other purpose.

3. The Class B units representing limited partner interests in USAC (the "Class B Units") are a new class of partnership interests of USAC with substantially all of the rights and obligations of a USAC Common Unit, except the Class B Units will not participate in distributions made prior to the one year anniversary of the Closing Date. The Class B Units will automatically convert into USAC Common Units on the first business day following the record date attributable to the quarter ending June 30, 2019.

Remarks:

 GP, L.P., its general partner By:

 Energy Transfer Partners,

 L.L.C., its general partner By:

 William J. Healy, Associate

 General Counsel & Secretary

 Energy Transfer Partners GP,

 L.P. By: Energy Transfer

 Partners, L.L.C., its general

 partner. By: William J. Healy,

 Associate General Counsel &

 Secretary

 ** Signature of Reporting Person

<u>04/11/2018</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.