FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>EIG VETERAN EQUITY</u> <u>AGGREGATOR</u> , L.P. | 2. Date of Ever Requiring State (Month/Day/Ye 04/02/2018 | ement | 3. Issuer Name and Ticker or Trading Symbol <u>USA Compression Partners, LP</u> [USAC] | | | | | |
|--|---|--------------------|---|---|------------------------------------|--|--|--|
| (Last) (First) (Middle) 1700 PENNSYLVANIA AVE NW, STE. 800 (Street) WASHINGTON DC 20006 (City) (State) (Zip) | | | Relationship of Reporting Pers (Check all applicable) X Director Officer (give title below) | on(s) to Issuer 10% Owner Other (spec below) | (Mon | th/Day/Year) dividual or Joint/cable Line) Form filed by | re of Original Filed Group Filing (Check One Reporting Person More than One erson | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | ature of Indirect Beneficial Ownership tr. 5) | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | | |
| Series A Perpetual Preferred Units | (1) | (1) | Common Units | (1) | 0.00 | D | | |
| Warrant to Purchase Common Units | 04/02/2019 | 04/02/2028 | Common Units | 4,206,641 | 17.03 | D | | |
| Warrant to Purchase Common Units | 04/02/2019 | 04/02/2028 | Common Units | 8,413,281 | 19.59 | D | | |

Explanation of Responses:

1. On April 2, 2018, EIG Veteran Equity Aggregator, L.P. ("EIG Aggregator") completed its acquisition of 420,664.07351 Series A Perpetual Preferred Units (the "Preferred Units") of the Issuer. Certain of the Preferred Units become convertible into common units of the Issuer ("Common Units") on an annual basis beginning on the third anniversary of the close of the Acquisition (the "Closing"), with all of the Preferred Units becoming convertible beginning on the fifth anniversary of the Closing. Each Preferred Unit is convertible into a number of Common Units equal to the \$1,000 (plus accrued and unpaid distributions) divided by \$20.0115, subject to certain adjustments.

Remarks:

Matthew Hartman, Senior Vice President of EIG Asset Management LLC, the sole member of EIG Veteran Equity GP, LLC, which is the general partner of EIG Veteran Equity Aggregator, L.P. ("EIG Aggregator"), serves on the Issuer's Board of Directors as EIG Aggregator's representative.

EIG Veteran Equity
Aggregator, L.P.; By: EIG
Veteran Equity GP, LLC, its
general partner; By: EIG Asset
Management, LLC, its

managing member; By: /s/

Randall S. Wade, Chief
Operating Officer; By: /s/
Robert L. Vitale, General

Counsel

** Signature of Reporting Person

Date

04/02/2018

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.