SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				2011		of the investment company viere								
1. Name and Address of Reporting Person* USA Compression Holdings, LLC			2. Date of Event Requiring Statement (Month/Day/Year) 01/14/2013			3. Issuer Name and Ticker or Trading Symbol <u>USA Compression Partners, LP</u> [USAC]								
(Last) (First) (Middle) 712 FIFTH AVENUE, 51ST FLOOR						4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			(Month	endment, Date of Original Filed Day/Year)			
(Street) NEW YORK NY 10019						Officer (give title below)	Other (speci below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City) (Si	ate) (Zip)													
			Table I - N	on	-Deriva	ative Securities Benefici	iall	y Owned						
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) or Indirect (I) (Instr. 5)		(D) (li	4. Nature of Indirect Beneficial Ownership (Instr. 5)		3eneficial Ownership				
Common units representing limited partner interests					4,048,588 ⁽⁴⁾⁽⁵⁾ D ⁽¹⁾⁽²⁾⁽³⁾									
		(ve Securities Beneficial rants, options, convertib)					
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)			3. Title and Amount of Securities Derivative Security (Instr. 4)			4. Conversion or Exercise		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
			Date Exercisable			Title	N	mount or umber of hares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)			
Subordinated units partner interests	s representing limited		(6)		(6)	Common Units	14	4,048,588 ⁽⁴⁾	0		D ⁽¹⁾⁽²⁾⁽³⁾			
1. Name and Address	of Reporting Person [*] sion Holdings, LI	C												
<u></u>	<u>51011 11010111g5, 111</u>	<u></u>												
(Last) 712 FIFTH AVEN	(First) NUE, 51ST FLOOR	(Midc	lle)											
(Street) NEW YORK	NY	1001	.9											
(City)	(State)	(Zip)												
1. Name and Address <u>USA Compres</u>														
(Last) 712 FIFTH AVEN	(First) NUE, 51ST FLOOR	(Midc	lle)											
(Street) NEW YORK	NY	1001	.9											
(City)	(State)	(Zip)		_										
	of Reporting Person*				-									
1	<u>P Holdings, L.P.</u>													
(Last) 712 FIFTH AVEN	(First) NUE, 51ST FLOOR	(Midc	lle)											
(Street) NEW YORK	NY	1001	.9											
(City)	(State)	(Zip)												
1					1									

1. Name and Addres <u>Riverstone/Ca</u>		on* <u>Partners IV, L.P.</u>
(Last) 712 FIFTH AVE	(First) NUE, 51ST FLO	(Middle)
(Street) NEW YORK	NY	10019
(City)	(State)	(Zip)
1. Name and Addres <u>R/C Energy G</u>		on*
(Last) 712 FIFTH AVE	(First) NUE, 51ST FLO	(Middle) OR
(Street) NEW YORK	NY	10019
(City)	(State)	(Zip)

Explanation of Responses:

1. This Form 3 is filed jointly by USA Compression Holdings, LLC ("USAC Holdings"), USA Compression GP, LLC (the "General Partner"), R/C IV USACP Holdings, L.P. ("R/C IV"), Riverstone/Carlyle Energy Partners IV, L.P., the general partner of R/C IV ("R/C EP IV"), and R/C Energy GP IV, LLC, the general partner of R/C EP IV.

2. As of January 14, 2013, USAC Holdings owns all of the limited partner interests of USA Compression Partners, LP (the "Issuer"). The General Partner owns all of the general partner interests of the Issuer and USAC Holdings owns all of the membership interests in the General Partner. Accordingly, USAC Holdings may be deemed to indirectly beneficially own the securities of the Issuer held by the General Partner, but disclaims beneficial ownership except to the extent of its pecuniary interest therein.

3. As of January 14, 2013, R/C IV owns 97.6% of the limited liability company interests of USAC Holdings and is entitled to elect a majority of the members of the board of managers of USAC Holdings. Accordingly, R/C IV may be deemed to indirectly beneficially own the common units and subordinated units owned by USAC Holdings, but disclaims beneficial ownership except to the extent of its pecuniary interest therein.

4. As described in the Issuer's Registration Statement on Form S-1 (No. 333-174803) (as amended, the "Registration Statement"), immediately prior to and contingent upon the closing of the initial public offering of the Issuer (the "Offering"), USAC Holdings' limited partner interest will automatically convert into 4,642,408 common units and 14,048,588 subordinated units and the General Partner's general partner interest will automatically convert into a general partner interest equal to a 0% percentage interest in the Issuer. In addition, USAC Holdings will contribute 593,820 common units to the General Partner, which will contribute such units to the Issuer in exchange for a general partner interest equal to a 2% percentage interest in the Issuer and the incentive distribution rights of the Issuer.

5. In connection with the closing of the initial public offering of the Issuer, the General Partner will own approximately 593,820 general partner units, representing a 2.0% general partner interest in the Issuer. 6. Each subordinated unit will convert into one common unit at the end of the subordination period as described in the Registration Statement.

<u>/s/ J. Gregory Holloway, Vice</u> <u>President, Secretary and</u> <u>General Counsel, USA</u> <u>Compression Holdings, LLC</u>	<u>01/14/2013</u>
<u>/s/ J. Gregory Holloway, Vice</u> <u>President, Secretary and</u> <u>General Counsel, USA</u> <u>Compression GP, LLC</u>	<u>01/14/2013</u>
/s/ Thomas J. Walker, R/C Energy GP IV, LLC, in its individ. capacity and in its capacity as general partner of Riverstone/Carlyle Energy Partners IV, L.P., in its individual capacity and in its capacity as general partner of R/C IV USACP Holdings, L.P.	<u>01/14/2013</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.